

# Microcapreport.com

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## Additions to MicrocapReport.com 'Bullpen' – Q3:04

**Retractable Technologies** (AMEX: **RVP**) – showed excellent revenue growth of 69% stemming from U.S. government contract to supply RVP's VanishPoint® safety syringes to five African countries under the Bush Administration's Global HIV/AIDS initiative. Company now sitting on \$65 million in net cash from settlement of lawsuit. There's some meat on this bone, just a matter if management can take it to the next level: profitability.

**Vermont Teddy Bear** (NasdaqSC: **BEAR**) – granted this ticker isn't the best one to own if you are a BULL, but now with Build-A-Bear (NYSE: BBW) public, more investors may care about BEAR. The 23% revenue growth in the seasonally slowest Q1 was mostly from an acquisition. Still, better results should be on the way, especially with its facility expansion near completion. May even be an acquisition target for BBW.

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